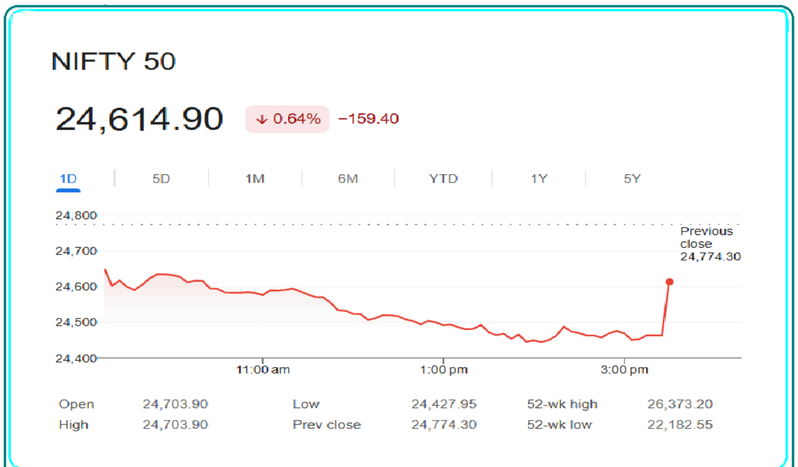
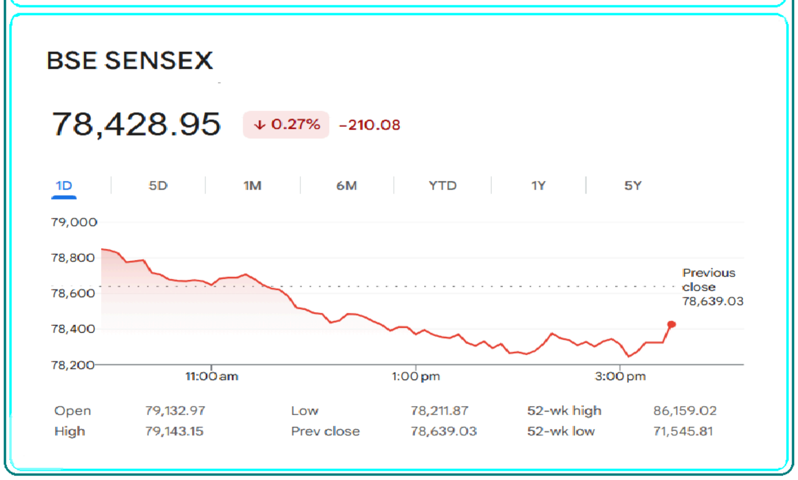
SHRIRAM Insight
HAR HAATH MEIN DHAN KI REKHA

EQUITY DAILY REPORT

04th August 2026

Index Chart





(Source: Bloomberg)

Indian Markets

Indices	Close	Previous	Change(%)
NIFTY 50	24614.90	24774.30	**-0.64%**
S&P BSE SENSEX	78428.95	78639.03	**-0.27%**
NIFTY MID100	63491.60	63679.30	**-0.29%**
NIFTY SML100	19635.25	19589.35	**0.23%**

(Source: NSE, BSE)

Market Wrap Up

- The domestic equity indices ended with substantial losses, snapping their five-session winning streak as investors remained cautious ahead of the Reserve Bank of India's (RBI) monetary policy decision. A divergence between the Sensex and the Nifty reflected differences in their constituent weightings and the impact of the new Closing Auction Session (CAS). The Nifty ended below the 24,650 mark.
- The S&P BSE Sensex declined 210.08 points or 0.27% to 78,428.95. The Nifty 50 index fell 159.40 points or 0.64% to 24,614.90. In the past four trading sessions, the Sensex jumped 2.44% and Nifty climbed 3.29%.
- The BSE 150 MidCap Index rose 0.03% and the BSE 250 SmallCap Index added 0.27%.
- Among the sectoral indices, the Nifty Media index (up 2.03%), the Nifty Metal index (up 0.91%) and the Nifty PSU Bank (down 0.08%) outperformed the Nifty 50 index.
- Meanwhile, the Nifty Realty index (down 2.39%), Nifty Cement index (down 1.17%) and the Nifty Oil & Gas Index (down 1.15%) the underperformed the Nifty 50 index.

(Source: Capitaline Market Commentary)

Derivative Watch

- Nifty **August** series futures witnessed a fresh **short** position build up. Open Interest has been increased by **15414** contracts at the end of the day.
- **Long** position build up for the **August** series has been witnessed in **BHARTIARTL**, **BAJAJFINSV**.
- **Short** position build up for the **August** series has been witnessed in **RELIANCE**, **SBIN**, **ICICIBANK**, **HDFCBANK**, **INFY**.
- **Unwinding** position for the **August** series has been witnessed in **GAIL**, **COFORGE**.

(Source: Capitaline F&O)

Sectoral Indices

Indices	Close	Previous	Change(%)
NIFTY BANK	57907.20	58247.95	-0.58%
NIFTY AUTO	29041.30	29168.95	-0.44%
NIFTY FMCG	49527.10	49965.60	-0.88%
NIFTY IT	31454.15	31715.25	-0.82%
NIFTY METAL	13032.30	12914.55	0.91%
NIFTY PHARMA	26597.50	26662.80	-0.24%
NIFTY REALTY	891.20	913.05	-2.39%
BSE CG	78172.59	77439.56	0.95%
BSE CD	65328.75	65253.91	0.11%
BSE Oil & GAS	26442.16	26480.36	-0.14%
BSE POWER	7683.26	7690.41	-0.09%

(Source: NSE, BSE)

Asia Pacific Markets

Indices	Close	Previous	Change (%)
NIKKEI225	63957.53	63754.90	0.32%
HANG SENG	25852.92	26009.40	-0.60%
STRAITS TIMES	5612.25	5612.28	0.00%
SHANGHAI	3822.28	3809.66	0.33%
KOSPI	6358.95	6257.45	1.62%
JAKARTA	6319.61	6234.50	1.37%
TAIWAN	43360.66	43386.41	-0.06%
KLSE COMPOSITE	1732.66	1725.73	0.40%
All ORDINARIES	9311.90	9178.40	1.45%

(Source: Yahoo Finance)

Exchange Turnover (Crores)

Market	Current	Previous
NSE Cash	124572.29	123775.40
NSE F&O	151282.85	135307.46

(Source: NSE)

FII Activities (Crores)

ACTIVITIES	Cash
NET BUY	2446.47
NET SELL	-

(Source: NSE)

Corporate News

- **Kansai Nerolac Paints** has reported 5.9% rise in consolidated net profit to Rs 228.41 crore on a 9.8% increase in net revenue to Rs 2,373.59 crore in Q1 FY27 as compared with Q1 FY26.

- **RITES** reported a 7.58% year-on-year (YoY) increase in consolidated net profit to Rs 97.78 crore in Q1 FY27, compared with Rs 90.89 crore in the corresponding quarter last year. Revenue from operations rose 8.67% YoY to Rs 532.20 crore in the quarter ended 30 June 2026 from Rs 489.70 crore in Q1 FY26.

- **Kalpataru** reported a consolidated net loss of Rs 26.52 crore for the quarter ended 30 June 2026, compared with a net loss of Rs 49.42 crore in the corresponding quarter last year. Revenue from operations rose 6.54% year-on-year to Rs 472.20 crore in Q1 FY27.

- **Texmaco Rail & Engineering** reported a 70.57% year-on-year (YoY) increase in consolidated net profit to Rs 50.03 crore in Q1 FY27, compared with Rs 29.33 crore in the corresponding quarter last year. Revenue from operations, however, declined 16.90% YoY to Rs 756.68 crore in the quarter ended 30 June 2026.

- **Great Eastern Shipping** posted a consolidated net profit of Rs 1,308.84 crore in Q1 FY27, registering a 159.43% year-on-year (YoY) increase from the corresponding quarter last year. Revenue from operations surged 66.91% YoY to Rs 2,005.36 crore.

- **L&T** Energy Hydrocarbon Offshore (LTEH Offshore) has won an ultramega offshore contract worth over Rs. 15,000 crore from ADNOC Offshore in the Middle East. Executed through a consortium led by LTEH Offshore, the project includes engineering, procurement, construction, installation and commissioning (EPCIC) of multiple offshoe facilities, along with upgrades to existing infrastructure.

- **Bajaj Auto Ltd** reported a 30% rise in total sales to 4,74,677 units in July compared to 3,66,000 units in the same month last year. Total domestic sales increased 20% to 2,20,192 units last month as against 1,83,143 units in the year-ago period. Exports of two-wheelers stood 42% higher at 2,22,972 units last month as compared to

Top Gainers

SCRIP NAME	Close	Previous	Change (%)
APOLLOHOSP	9050.00	8820.00	2.61%
HINDALCO	1020.00	994.90	2.52%
TRENT	3107.70	3050.00	1.89%
JIOFIN	265.00	263.00	0.76%
ITC	289.00	287.00	0.70%

(Source: Moneycontrol)

Top Losers

SCRIP NAME	Close	Previous	Change (%)
GRASIM	3138.00	3260.00	-3.74%
HDFCLIFE	535.95	553.10	-3.10%
BAJAJ-AUTO	11600.00	11856.00	-2.16%
RELIANCE	1290.90	1319.00	-2.13%
MAXHEALTH	1077.00	1100.40	-2.13%

(Source: Moneycontrol)

- **Hindustan Petroleum Corp** has purchased two million barrels of West African crude oil. This significant purchase is destined for its Rajasthan refinery, which operates at 180,000 barrels daily. The Nigerian Okwuibome and Utapate crude was acquired from the trader Glencore. Hindustan Petroleum holds a seventy-four percent stake in the refinery venture.

- **KEC International** said that it has secured new orders worth Rs 1,063 crore across its Civil, Transmission & Distribution (T&D), Renewables, and Cables & Conductors businesses.

1,56,968 units in the same month a year ago.

- **Oil and Natural Gas Corp** will reserve half of its planned oil storage. This new facility will meet the country's strategic petroleum needs. India is expanding its strategic petroleum reserve capacity with private participation. The nation plans additional storage facilities in Odisha and Padur. India currently has capacity to meet seventy-four days of net crude import needs.

- **Dr Reddy's Laboratories** has launched its generic Sugammadex injection in the United States. This new product reverses muscle relaxant effects given during surgical procedures. The company's hospital portfolio expands with this important medicine's availability. Sugammadex injection is a vertically integrated product manufactured through Dr Reddy's global network. This launch occurred on the first day of generic availability in the US market.

- **Zydus Lifesciences** announced that it has received final nod from the United States Food and Drug Administration for its abbreviated new drug application for Indocyanine Green for Injection, a sterile lyophilised powder for reconstitution.

- **Rajesh Power Services** secured a Rs 362.82 crore order from Paschim Gujarat Vij Company (PGVCL).

- **Mastek** said its wholly owned step-down subsidiary, Mastek Inc., has entered into a strategic Platinum Partnership with Innovaccer to accelerate AI-driven digital transformation in the healthcare sector.

(Source: Business Standard, Economic Times, Smart investor)

Global News

- U.S. S&P Global Manufacturing PMI was revised slightly higher to 53.9 in July 2026 from the preliminary estimate of 53.8.
- U.S. ISM Manufacturing PMI rose to 55.6 in July 2026 from 53.3 in June.

(Source: Market Watch, RTT News, Reuters, Bloomberg)

Economic News

- Crude Oil traded at US$ 79.97/bbl (IST 17:00).
- INR weakened to Rs. 95.39 from Rs. 95.35 against each US$ resulting in daily change of 0.04%.
- India's exports from special economic zones (SEZs) rose by 11.8 per cent year-on-year to Rs 16,36,192 crore (USD 185.28 billion) in 2025-26. The exports from these zones in 2024-25 were Rs 14,63,669 crore (USD 173.07 billion).
- The Unified Pension Scheme (UPS) has received limited response from central government employees, with only 1.18 lakh workers opting for it by July 19, accounting for 4.3% of NPS subscribers. Introduced in April 2025 after demands for assured pensions, UPS offers a 50% pension guarantee, gratuity benefits and minimum monthly payout of Rs 10,000. The government extended the opt-in deadline to November 30, 2025.
- India has extended anti-dumping duties on four products, including chemicals and steel goods. New duties were imposed on metallurgical coke imports from several countries for five years. These decisions were made by the finance ministry based on DGTR recommendations. Anti-dumping duties protect domestic industries from cheap imports and ensure fair trade. India continues to tackle cheap imports through these measures.
- India's fuel exports hit a one-year peak in July, driven by strong diesel margins. Russia's diesel export ban and global supply voids created favorable conditions for Indian refiners. Ample crude availability after a brief Iran-US truce also boosted refinery runs. Refineries like Reliance Industries and Nayara Energy processed more crude volumes. These factors combined to maximize Indian refiners' export capabilities last month.
- India raised windfall taxes on petrol, diesel and aviation turbine fuel (ATF) exports with effect from August 3. The export duty on petrol has been increased to Rs 3.5 per litre from Rs 2.5 per litre. The windfall tax on diesel exports has been raised to Rs 25.5 per litre, including the Road Infrastructure Cess (RIC), from Rs 15.5 per litre. The levy on ATF exports has also been increased to Rs 22 per litre from Rs 14.5 per litre.

(Source: Economic Times, Business Standard)

Forthcoming Events

Board Meetings as on 05/08/2026

Aurobindo Pharma Limited	Financial Results
Aptech Limited	Financial Results
Berger Paints (I) Limited	Financial Results
Bikaji Foods International Limited	Financial Results
Biocon Limited	Financial Results
Bodal Chemicals Limited	Financial Results
Cummins India Limited	Financial Results
Aegis Vopak Terminals Limited	Financial Results
Ajax Engineering Limited	Financial Results
All Time Plastics Limited	Financial Results
Allcargo Logistics Limited	Financial Results
Asahi India Glass Limited	Financial Results
Aspinwall and Company Limited	Financial Results
Aster DM Quality Care Limited	Financial Results
Automotive Axles Limited	Financial Results
Brigade Hotel Ventures Limited	Financial Results
Cantabil Retail India Limited	Financial Results/Dividend
Cheviot Company Limited	Financial Results
Cohance Lifesciences Limited	Financial Results
Datamatics Global Services Limited	Financial Results
Diamines & Chemicals Limited	Financial Results
DiGiSPICE Technologies Limited	Financial Results
eClerx Services Limited	Financial Results
Entertainment Network (India) Limited	Financial Results
FDC Limited	Financial Results
Garware Technical Fibres Limited	Financial Results
Gateway Distriparks Limited	Financial Results/Dividend
GE Vernova T&D India Limited	Financial Results
GMM Pfaudler Limited	Financial Results
Godrej Agrovet Limited	Financial Results
Gujarat Narmada Valley Fertilizers and Chemicals Limited	Financial Results
HT Media Limited	Financial Results
IG Petrochemicals Limited	Financial Results
Inventurus Knowledge Solutions Limited	Financial Results
ION Exchange (India) Limited	Financial Results
JK Lakshmi Cement Limited	Financial Results

Mayur Uniquoters Ltd	Financial Results
Mindspace Business Parks REIT	Financial Results
Monte Carlo Fashions Limited	Financial Results
Navin Fluorine International Limited	Financial Results
Neuland Laboratories Limited	Financial Results
NRB Industrial Bearings Limited	Financial Results
Pace Digitek Limited	Financial Results
Paisalo Digital Limited	Financial Results
PB Fintech Limited	Financial Results
Power Grid Corporation of India Limited	Financial Results
Rajshree Polypack Limited	Financial Results
Rane (Madras) Limited	Financial Results
RattanIndia Enterprises Limited	Financial Results
Rolex Rings Limited	Financial Results
RSWM Limited	Financial Results
Savita Oil Technologies Limited	Financial Results
Shalby Limited	Financial Results
Shankara Building Products Limited	Financial Results
Shilpa Medicare Limited	Financial Results
Shree Renuka Sugars Limited	Financial Results
SIS LIMITED	Financial Results/Buyback
Snowman Logistics Limited	Financial Results
SRG Housing Finance Limited	Financial Results
Subex Limited	Financial Results
Sumit Woods Limited	Financial Results
Tainwala Chemical and Plastic (I) Limited	Financial Results/Dividend
Tenneco Clean Air India Limited	Financial Results
The Sandesh Limited	Financial Results
Time Technoplast Limited	Financial Results
Tips Music Limited	Buyback
Tracxn Technologies Limited	Financial Results
TV Today Network Limited	Financial Results
Whirlpool of India Limited	Financial Results

(Source: NSE)

Corporate Actions as on 05/08/2026

ADF Foods Limited	Dividend - Re 0.60 Per Share
Ajanta Pharma Limited	Interim Dividend - Rs 32 Per Share
Anuh Pharma Limited	Dividend - Rs 1.50 Per Share
Automotive Axles Limited	Dividend - Rs 32 Per Share
Bayer Cropscience Limited	Dividend - Rs 60 Per Share
Berger Paints (I) Limited	Dividend - Rs 4 Per Share
Brigade Enterprises Limited	Dividend - Rs 2 Per Share
Disa India Limited	Dividend - Rs 200 Per Share
Fermenta Biotech Limited	Dividend - Rs 3.75 Per Share
Gandhi Special Tubes Limited	Dividend - Rs 15 Per Share
Goodyear India Limited	Dividend - Rs 26.50 Per Share
Hyundai Motor India Limited	Dividend - Rs 21 Per Share
Indef Manufacturing Limited	Dividend - Rs 2 Per Share
IRB Infrastructure Developers Limited	Interim Dividend - Re 0.05 Per Share
Matrimony.Com Limited	Dividend - Rs 5 Per Share
Munjal Showa Limited	Dividend - Rs 4.50 Per Share
Oriental Aromatics Limited	Dividend - Re 0.50 Per Share
Shreyans Industries Limited	Dividend - Rs 1.50 Per Share
Sika Interplant Systems Limited	Dividend - Rs 3.50 Per Share
Somany Ceramics Limited	Dividend - Rs 2 Per Share
TD Power Systems Limited	Dividend - Rs 1.10 Per Share
Tembo Global Industries Limited	Face Value Split (Sub-Division) - From Rs 10/- Per Share To Re 1/- Per Share
Updater Services Limited	Interim Dividend - Re 1 Per Share
Vedanta Aluminium Metal Limited	Interim Dividend - Rs 8 Per Share

(Source: NSE)

DISCLAIMER

This document has been prepared by Shriram Insight Share Brokers Ltd. and is meant for sole use by the recipient and not for circulation. This document is not to be reported or copied or made available to others. The information contained herein is from sources believed reliable. It should not be considered as an offer to sell or a solicitation to buy any security or as an official confirmation of any transaction. We do not represent that it is accurate or complete and it should not be relied upon as such. This document is prepared for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. The investments discussed or recommended in this report may not be suitable for all investors. Shriram Insight Share Brokers Ltd. Stock Recommendation Service is a general recommendation service and is not to be construed as an individual investor-specific Portfolio Management and Advisory Service.

The user assumes the entire risk of any use made of this information. Each recipient of this document should arrive at an independent evaluation of an investment in the securities of companies referred to in this document and should consult their own advisors to determine the merits and risks of such an investment.

Shriram Insight Share Brokers Ltd. shall not be responsible for any loss or liability incurred to the user as a consequence of his or any other person on his behalf taking any investment decisions based on the information, recommendations, research reports, analysis, quotes, etc. provided on the web site.

Shriram Insight Share Brokers Ltd shall not be liable for errors, omissions or typographical errors, disruption delay, interruption, failure, deletion or defect of/in the Service provided by it.

All Users of the Service in countries other than India understand that by using the Service, they may be violating the local laws in such countries. If the User chooses to access the Service from outside India, he shall be responsible for compliance with foreign and local laws.

EQUITIES | DERIVATIVES | COMMODITIES | DP SERVICES | MUTUAL FUNDS | RESEARCH

SHRIRAM INSIGHT SHARE BROKERS LTD. CK-5, Sector-II, Salt Lake City, Kolkata - 700091 | Tel : 2359 4612, 2359 4614, 2359 4877 | Fax : (033) 2321-8429 | E-mail : helpdesk@shriraminsight.com | www.shriraminsight.com |